

**Take a step towards
ensuring the preservation of
Bermuda's unique natural and
cultural heritage for future
generations.**

**Please make a bequest to the
Bermuda National Trust!**

Bequests to the Bermuda National Trust (BNT) are critical to the success of our mission to protect and promote Bermuda's unique natural and cultural heritage for everyone, forever. Even small legacies can make a substantial difference to the work of BNT.

We recommend that you use the services of a lawyer when making a gift through your will or adding a gift through a codicil. Please note that a bequest to a Bermuda charity such as BNT is not taxable.

If you choose to leave a bequest to BNT, please consider letting us know. We would love to thank you in your lifetime.

We respect that you may wish your bequest to remain confidential during or even after your lifetime. We also understand the value to many of recognising the generosity of a legacy through a plaque, signage or another form. We would welcome discussion with you on such matters.

Thank You!



CONTACT US:

Bermuda National Trust
'Waterville', 2 Pomander Road
Paget PG 05, Bermuda

We invite you to speak with the Executive Director
about your potential bequest. Please call our
office or visit our website for contact details.

Tel: (441) 236-6483
Email: palmetto@bnt.bm
Website: www.bnt.bm

LEGACY GIVING



Your gift to Bermuda



Every legacy is priceless.

Thank you for considering a bequest to the Bermuda National Trust.

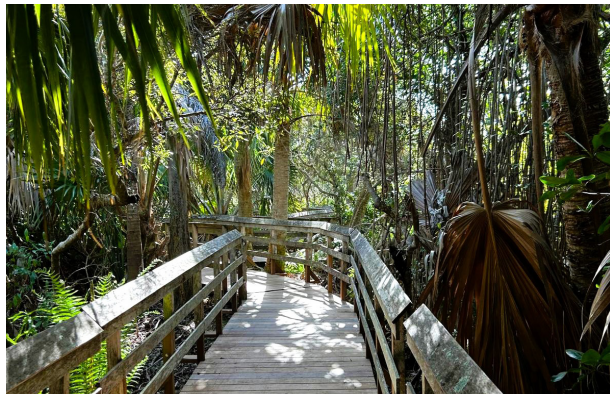
TYPES OF BEQUESTS

A GENERAL BEQUEST

A legacy to BNT “for general purposes” is particularly useful as it enables us to use your gift where it is needed most at the time, as determined by the Council of the BNT.

A BEQUEST TO THE ENDOWMENT FUND

One way to ensure that BNT is sustainable for the long-term is to leave a legacy to our endowment fund. This fund is invested to produce income for annual operating costs, emergency expenses and new programmes.



A BEQUEST FOR A SPECIFIC PURPOSE

Unlike a legacy for general purposes, a specific legacy restricts the use of the funds to the purposes outlined in the will. Perhaps you would like to contribute to the conservation of a particular building or nature reserve, or perhaps you want to support a particular area of BNT such as our museums or collections. Or you might dedicate funds for a specific project or programme relating to advocacy, research or education.

Often specific guidelines govern the use of these types of funds. Therefore, we recommend that you discuss your restricted bequest with us to ensure that we will be able to fulfill your wishes. We also ask that wording be included that would allow the BNT to use its discretion in allocating the funds if, for example, the specific programme to be supported was no longer in existence. This would prevent the gift from lapsing and allow BNT to apply the funds to another similar programme.

A GIFT OF PROPERTY

If you are considering leaving a gift of property to BNT, we would be delighted to discuss this with you to ensure that we can accept the gift under the terms you propose.

A bequest of property may be made subject to certain conditions or restrictions which can be secured by a covenant within the deed of transfer. Such covenants might prohibit its future sale, require the preservation of land in an undeveloped state, or the use of the property for a specific purpose such as farming.

Generally, BNT prefers to accept property without restrictions other than those stated above.



Restrictions may limit our ability to make effective use of your gift in accordance with our mission. Where the gifted property does not provide a revenue stream to BNT, we would welcome consideration of the donation of supporting assets such as cash or investments to provide for the ongoing care of your legacy property gift.

It is also possible to benefit BNT by leaving a direction to the executors of your will that a property be sold and the proceeds donated to BNT. This is appropriate where you own a property that is not suitable for BNT ownership (e.g. a non-historic home) but you still wish BNT to benefit.



A GIFT OF A SPECIFIC ITEM

This may include a piece of furniture, a painting or other artefact. If the item has significant Bermuda heritage value, you can discuss with us whether it might be accessioned into our Collection if left to BNT in your will. In the event that it is not appropriate for the Collection, you can determine if it may be sold with the proceeds used in accordance with your wishes. As with property gifts, we would ask that you contact us first.